

PRESS RELEASE RELATING TO DENOMINATOR

Publication released in accordance with Article 15, §1 of the act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- Econocom Group's share capital amounts to EUR 23,512,749.67 and is represented by 220,880,430 shares.
- The total number of securities giving the right to vote is 220,880,430.
- The total number of existing single voting rights is 159,950,803, the total number of existing double voting rights is 60,929,627, consequently the total number of existing voting rights is 281,810,057 (the denominator). This denominator is applicable since 1 February 2021.
- As of 18 February 2021, the company Econocom Group holds 11,727,285 treasury shares (excluding the liquidity agreement), the voting rights of which are legally suspended.
- As of February 18, 2021, an indirect subsidiary of Econocom Group (namely BIS Bedrijfs Informatie Systemen B.V.) holds 13,278,091 Econocom Group shares, the voting rights of which are legally suspended.
- Several option and free share plans have been set up for the benefit of staff and the managers of the group. As of 18 February 2021, the commitments of the group under these plans consist of 1,780,000 free shares and 2,131,420 warrants, entitling to a maximum of 5,952,840 shares, including 4,172,840 new shares granting voting rights. These plans are subject to the holders reaching of individual and/or collective, internal and/or external targets.
- To date, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANE) due in 2023, amounts to 22,439,865. Each bond can be converted into one share of Econocom Group. The conversion may lead, if applicable, to a transfer of treasury shares or an issuance of new shares in favour of the bondholders. If all bonds would be converted into new shares, 22,439,865 new shares granting voting rights would be issued.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings, as well as any question relating to the foregoing, must be sent by email to Econocom Group, for the attention of Etienne Jacquet in charge of investor and shareholders relations: etienne.jacquet@econocom.com.

ABOUT ECONOCOM

Econocom designs, finances and facilitates digital transformation for large companies and public organisations. With 45 years' experience and the only market player with 360° expertise covering project financing, equipment distribution and digital services, Econocom employs more than 9,500 people in 18 countries and reported revenue of €2,559 million. The Econocom Group share is listed on Euronext Brussels and is part of the Bel Mid and Family Business indices.

FOR FURTHER INFORMATION

www.econocom.com

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